Title: Field 856, S3--What to write in bib. records referencing link to CONTENTdm digital content for state and fed documents

Impact/benefit:
- Patrons
  - A clearly stated description will help patrons understand to what type of document the link provides access.
- Reference
  - Reference staff benefits from a clear description and uniform verbiage; they will quickly ascertain that the link provides access to an electronic document that we have stored in CONTENTdm.
- ILL/Circulation
  - impacts/benefits
- other bureaus
  - impacts/benefits
- SALSA consortium
  - impacts/benefits

Mainly affects the work of:

_X_ Principal Cataloger  _X_ Documents Cataloger  __ Dewey Cataloger  __ TSB Fed Docs tech  _X_ TSB State Docs tech  __ IT Chris  __ PSB Docs Librarian  __ PSB Docs tech

Policy involves these rules, systems:

__ RDA  __ SALSA  __ Polaris  __ OCLC  __ CONTENTdm  __ other:

Policy involves these records:

_X_ bib  __ auth  __ item  __ serial holdings  __ pub pattern  __ check-in  __ other:

History:
Previously for state documents in the Horizon ILS

- Example in Polaris client:
  856 4 1 $z Connect to the online version of this title in PDF format at: Su
  http://worldcat.org/oclc/645515752/viewonline $3View Online

- Display in Polaris PAC (with View Online hyperlinked to document):
  Web Site: Connect to the online version of this title in PDF format at: View Online
• How this field automatically displayed after digital content was attached in OCLC (with information in subfield $u$ hyperlinked to document):

856 4 1 $u$ http://worldcat.org/oclc/645515752/viewonline $3$ View Online

Previously for state documents in the Polaris ILS

• Verbiage in subfield $3$: NMSL Archived Editions or NMSL Archived Edition (italics added). We no longer used subfield $z$, which had been used in field 856 in the Horizon ILS.

Example in Polaris client:

856 4 1 $3$ NMSL Archived Editions $u$ http://worldcat.org/oclc/876731818/viewonline

• Display in Polaris PAC (with NMSL Archived Editions hyperlinked to document):

Web Site: NMSL Archived Editions

• How this field automatically displayed after digital content was attached in OCLC (with information in subfield $u$ hyperlinked to document):

856 4 1 $u$ http://worldcat.org/oclc/876731818/viewonline $3$ View Online

Policy addresses these problems, needs:
This policy addresses the need to display a consistent, clear message for staff and the public in order to quickly ascertain to what type of document the link provides access.

Policy/Procedure:
For field 856 when giving links to our documents stored in CONTENTdm (for both state and federal digital documents), the Principal and Documents Catalogers will: 1.) include the following verbiage in subfield $3$: NM State Library online resource (italics added); 2.) make the second indicator a 0 (zero); 3.) continue the practice of not including subfield $z$, which had been used in field 856 in the Horizon ILS; and, 4.) add applicable 776 field(s) to indicate other known manifestations.

• Example in Polaris client:

856 4 0 $3$ NM State Library online resource $u$ http://worldcat.org/oclc/876731818/viewonline

• Display in Polaris PAC (with NM State Library online resource hyperlinked to document):

Web Site: NM State Library online resource

• How this field is automatically displayed after digital content is attached in OCLC (with information in subfield $u$ hyperlinked to document):

856 4 1 $u$ http://worldcat.org/oclc/895197832/viewonline $3$ View Online

Note: The Cataloger will need to change the second indicator from a 1 to a 0 before saving the bib. record. After importing to Polaris the cataloger will change to the $3$ text to NM State Library online resource

• Include a 776 field if there are other known manifestations (formats) of the document (i.e. the print version). Example:
776 0 8 $i Print version: $t Fuel taxation in New Mexico $w (OCoLC)25533274

- Conversely, the bib. record of the print manifestation would have a 776 field indicating information about the digital manifestation. Example:
  776 0 8 $i Online version: $t Fuel taxation in New Mexico $w (OCoLC)895197832

Related projects:
GPO PURLs from Marcive loads

- Automatically load in Polaris client as:
  856 4 0 $u http://purl.fdlp.gov/GPO/gpo52054

- Display in Polaris PAC (with Web Link hyperlinked to document):
  Web Site: Web Link

- Display in OCLC (with information in subfield $u hyperlinked to document):
  856 4 0 $u http://purl.fdlp.gov/GPO/gpo52054